

Account Management - Change Password Review Statement

Content

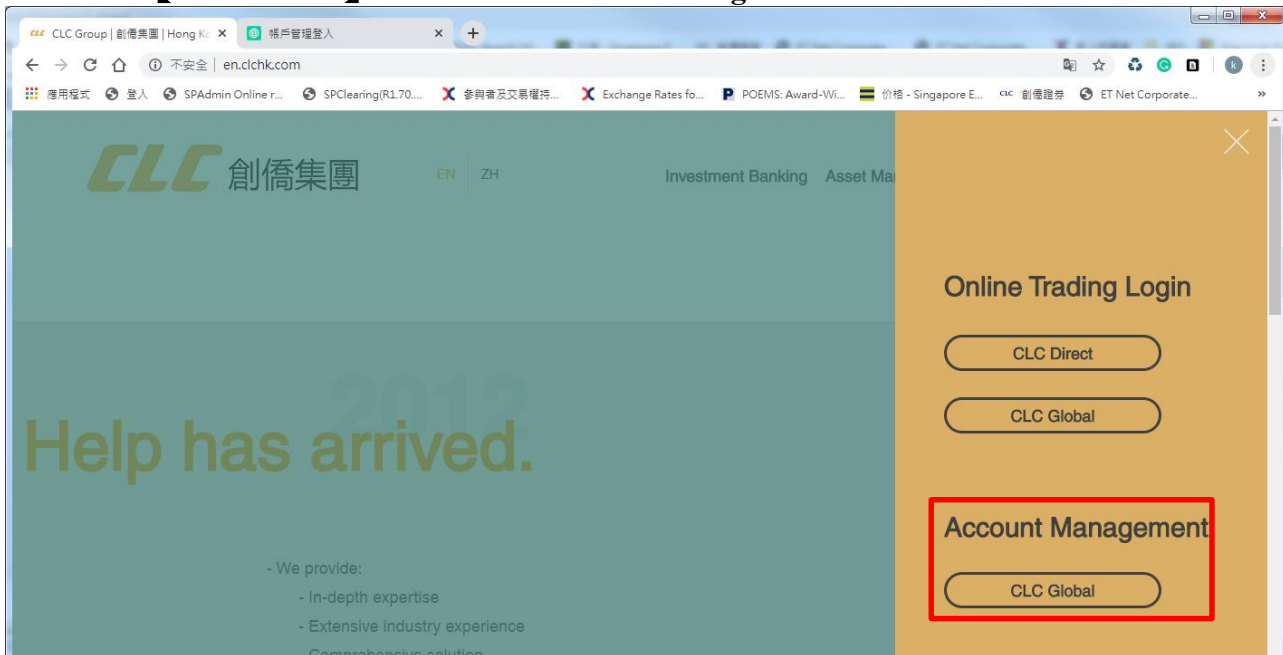
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Updated on 30 September 2020

Section ONE - Change Password

1. LOGIN

- Enter our company website, click “Login” on left top of the page
- Click **【CLC Global】** below the “Account Management”



1.1 LOGIN PAGE

- Enter the login page
- Type **【Username】** and **【Password】**
- Click **【LOG IN】**

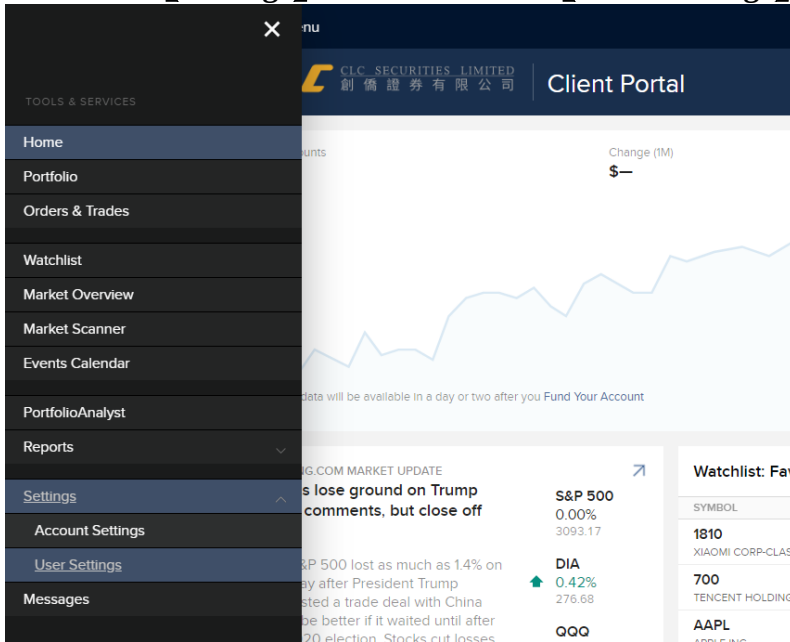
The screenshot shows the login page for the CLC Account Management system. At the top, there is a black header with the CLC logo and "CLC SECURITIES LIMITED 創 僑 證 券 有 限 公 司". Below the header, the page title is "帳戶管理登入". There are four input fields: "用戶名" (Username), "密碼" (Password), "真實賬戶" (Real Account) with a dropdown arrow, and "去" (Go) with a dropdown arrow. A green "登入" (Login) button is at the bottom right.

2. Login the Account Management page

- After login the Account Management page, click **【Menu】**

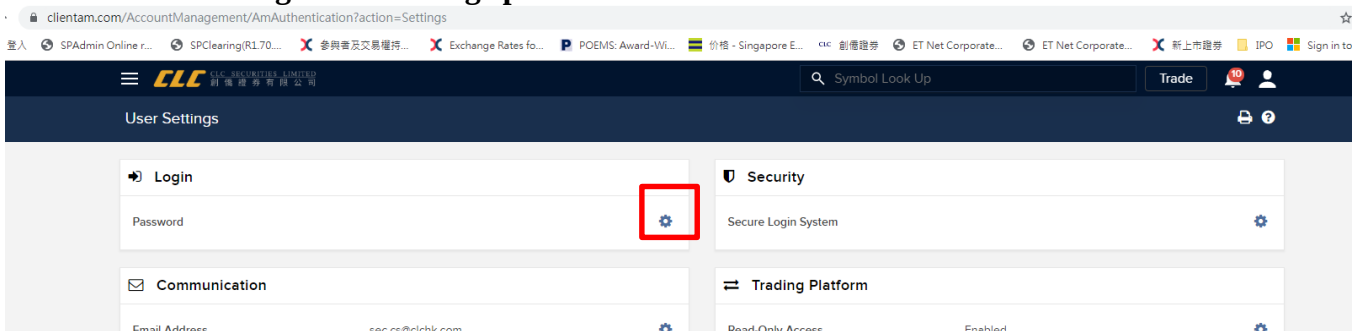


- Click **【Settings】** , and then click **【Users Settings】** on the left

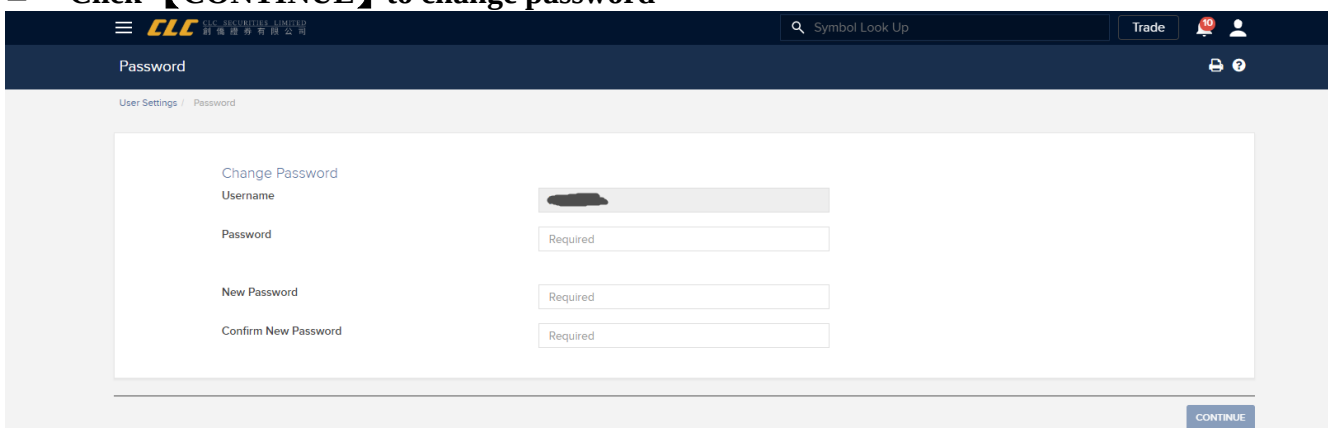


3. Change the password

- Click the setting icon to change password below:



- Type the original password and new password
- Retype new password to confirm
- Click **【CONTINUE】** to change password



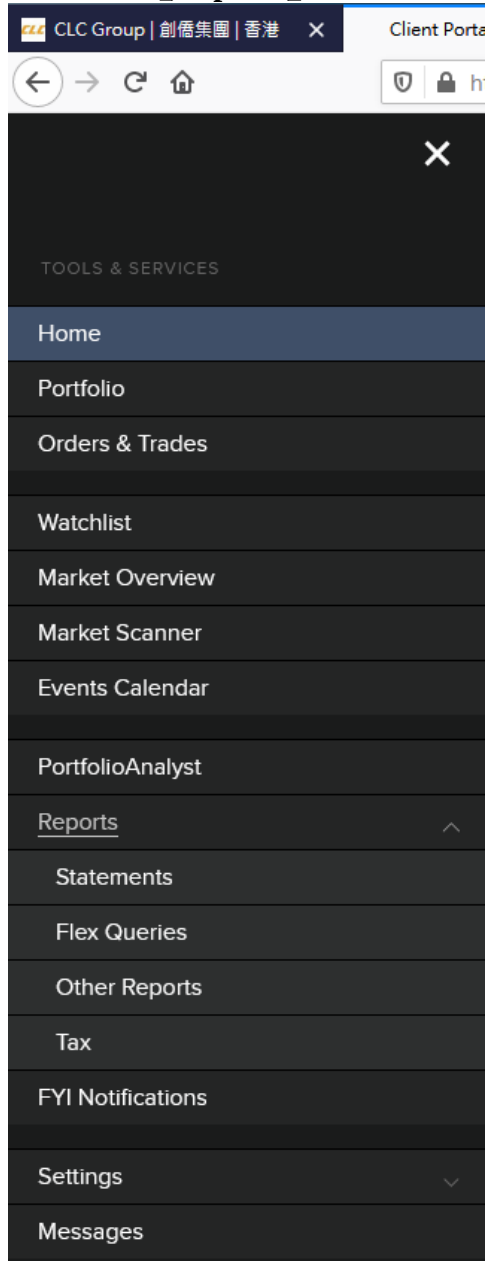
Section TWO - Review Statement

1. Enter the statement page

- click **【Menu】** to select **【Reports】**



- click **【Reports】** and then click **【Statement】**



■ User can select format (PDF,CSV,HTML) and click “RUN STATEMENT” to generate statement



CLC SECURITIES LIMITED
創僑證券有限公司

Symbol Look Up

Trade

Statements U3382081

Run a Statement

Statement Type: Default Statements

Default Statement Type: Activity

Period: Monthly

Date: November, 2019

Format: PDF

Language: English

RUN STATEMENT RESET

Custom Statements

CREATE CUSTOM STATEMENT

 CLC SECURITIES LIMITED 創僑證券有限公司					Activity Statement November 1, 2019 - November 30, 2019	
Account Information						
Name						
Account Alias						
Account						
Master Name	CLC Securities Limited					
Account Type	Broker Client					
Customer Type	Individual					
Account Capabilities	Cash					
Base Currency	USD					
Net Asset Value						
	October 31, 2019	November 30, 2019			Change	Change in NAV
	Total	Long	Short	Total		Total
Total	0.00	0.00	0.00	0.00	0.00	0.00
Time Weighted Rate of Return					0.00%	
Cash Report						
						Total
Base Currency Summary						
Starting Cash						0.00
Ending Cash						0.00
Ending Settled Cash						0.00
Codes						
Code	Meaning	Code (Cont.)	Meaning (Cont.)			
A	Assignment	LI	Last In, First Out (LIFO) tax basis election			
ADR	ADR Fee Accrual	LT	Long Term P/L			
AEx	Automatic exercise for dividend-related recommendation.	Lo	Direct Loan			
Adj	Adjustment	M	Entered manually by Broker			
Al	Allocation	MEx	Manual exercise for dividend-related recommendation.			
Aw	Away Trade	ML	Maximize Losses tax basis election			
B	Automatic Buy-in	MLG	Maximize Long Term Gain tax basis election			
Bo	Direct Borrow	MLL	Maximize Long Term Loss tax basis election			
C	Closing Trade	MSG	Maximize Short Term Gain tax basis election			
Generated: 2019-12-12, 08:34:48 EST						
						Page: 1

Please contact your AE or our Customer Services at (852) 3153 1128 if you have any questions.

~ THANK YOU ~

創僑證券有限公司

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